

Advancing Colombia's Platinum Potential



CONDOTO
PLATINUM



A World Class Platinum and Gold Project

Choco Department, Colombia

September 2012

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Corporate Profile



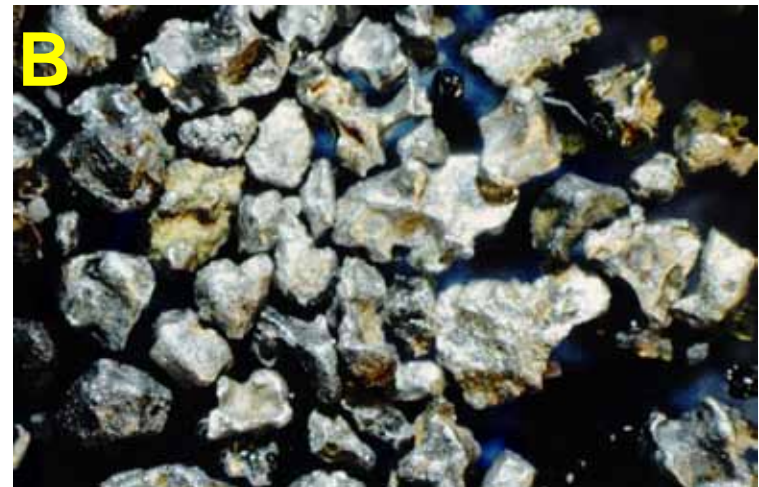
- Share Structure as of September 21, 2012

Fully Paid Ordinary Shares	50,155,004
Partly Paid Ordinary Shares	6,000,000
Options (ex. \$0.20 - \$1.50)	10,360,000
Fully Diluted	66,515,004

- Market Capitalization: \$27.5 million (undiluted)
- Top 20 Shareholders: >70%
- Cash: \$3.7 million
(as of June 30, 2012)

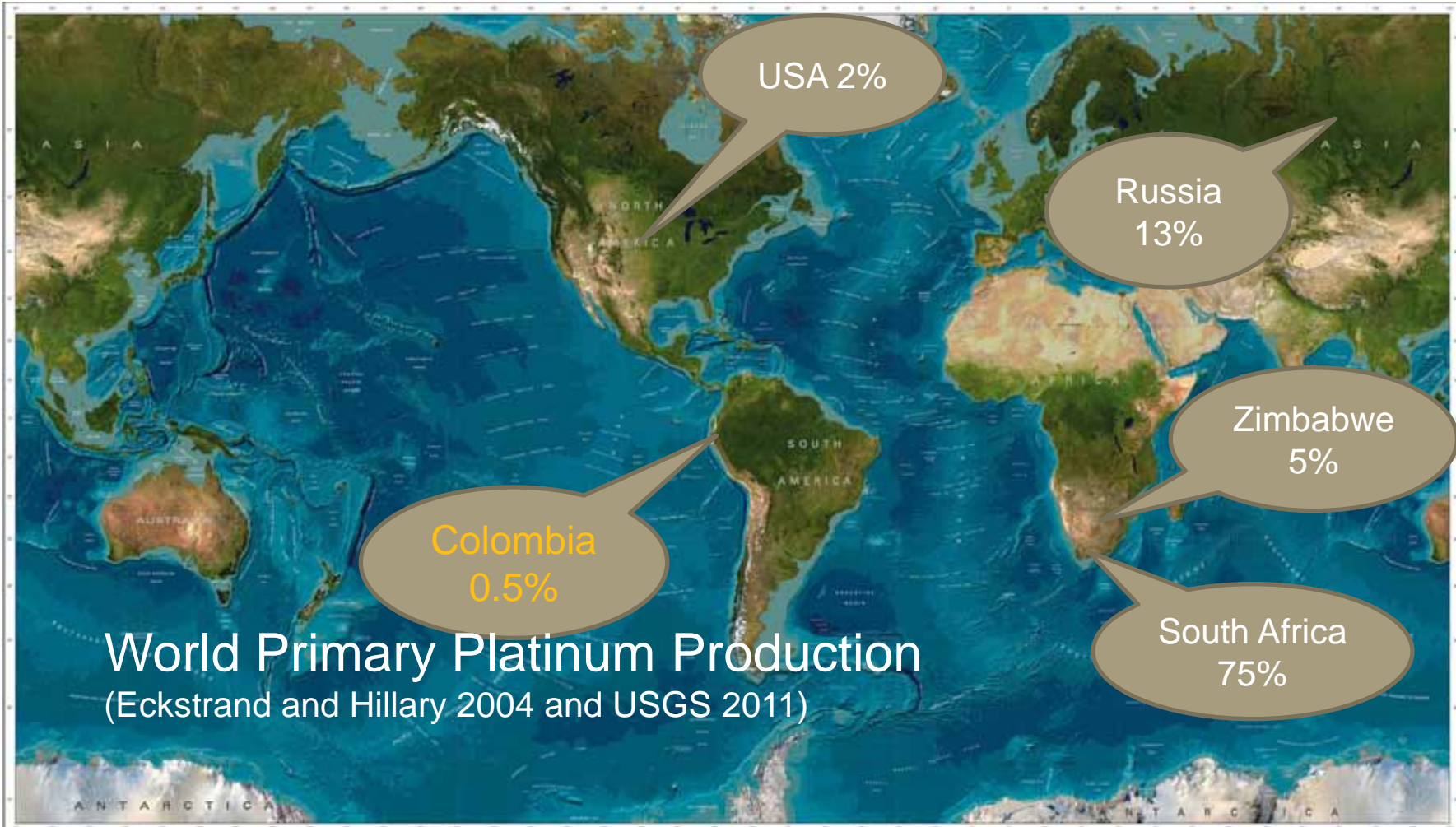
Why Platinum?

- Strong global demand with increasing vehicle production in Asia
- Supply side issues in South Africa, Zimbabwe, and Russia
- Historically high prices
- 5 year price history: low US \$774/oz to high US \$2252/oz



Alluvial grains of gold (A) and platinum (B) from the area of Alto Condoto

Platinum: Few Global Districts



Choco Department, Colombia

The Next Major Platinum District?



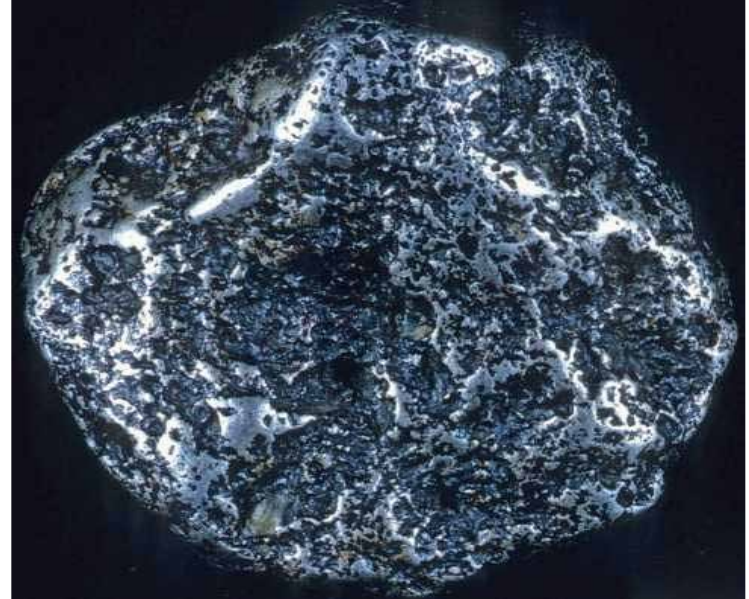
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- World's only source of platinum until 1820
- No modern exploration or modern production

Dredging of platinum in the Condoto River - 1928



17.3 ounce platinum nugget from Choco -
Smithsonian Institute



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Extensive Existing Production



Annual Production - Choco Region
39,000 oz platinum
897,000 oz gold

(2011 Colombian Government official statistics)



ASX: CPD

Expansive Exploration Potential

“....the occurrence of Pt placers in southern Colombia (Barbacoas) and in northern Ecuador (Esmeraldas) points to a total length of more than 1000 km for this belt of zoned ultramafic intrusions...”

(M. Tistl, 1994: Economic Geology)

Historical samples reported grades of 30 g/t combined platinum and gold in surface conglomerates

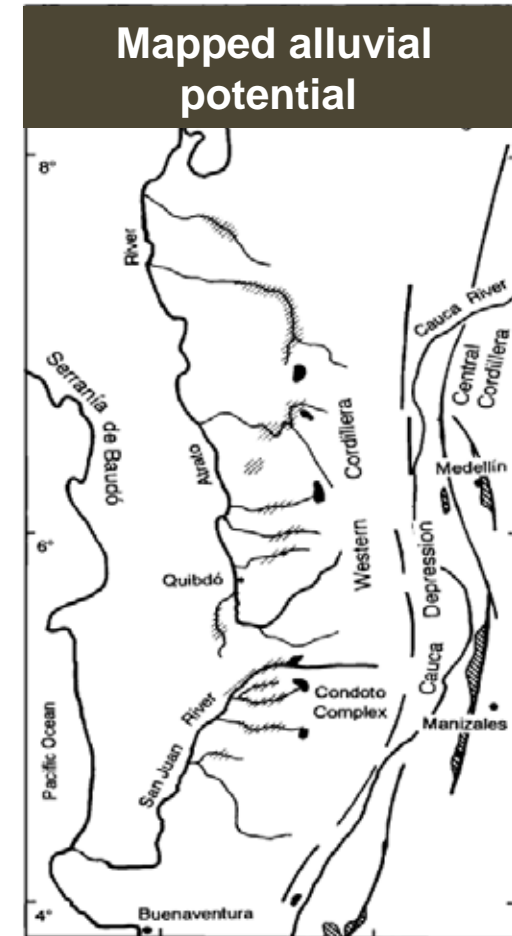


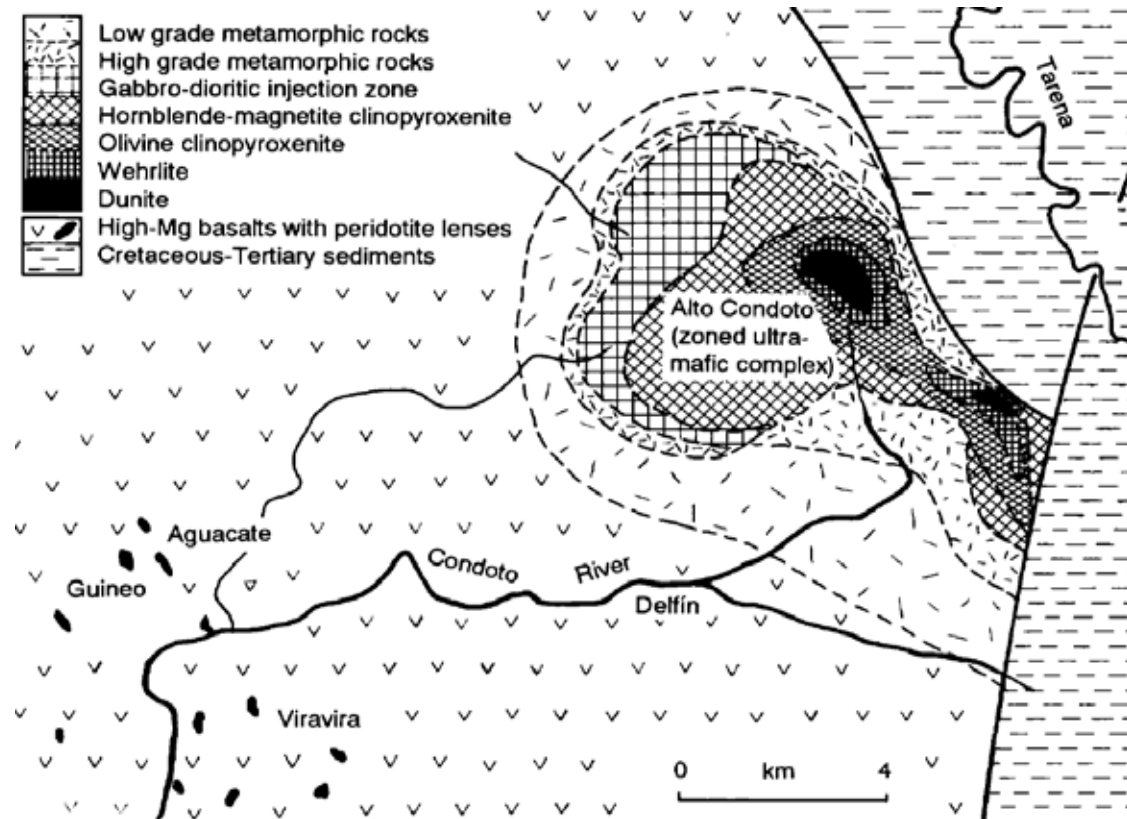
FIG. 1. Zoned ultramafic complexes (black) and main PtFe placer occurrences (hatched) at the western slope of the Colombian Western Cordillera. Hatched areas near the Cauca River valley represent Mesozoic ophiolites.

ASX: CPD

Hard Rock Source for Alluvials

German mission
1990's:

- Hard rock platinum sources Identified
- Drill-ready targets abandoned due to political instability at the time



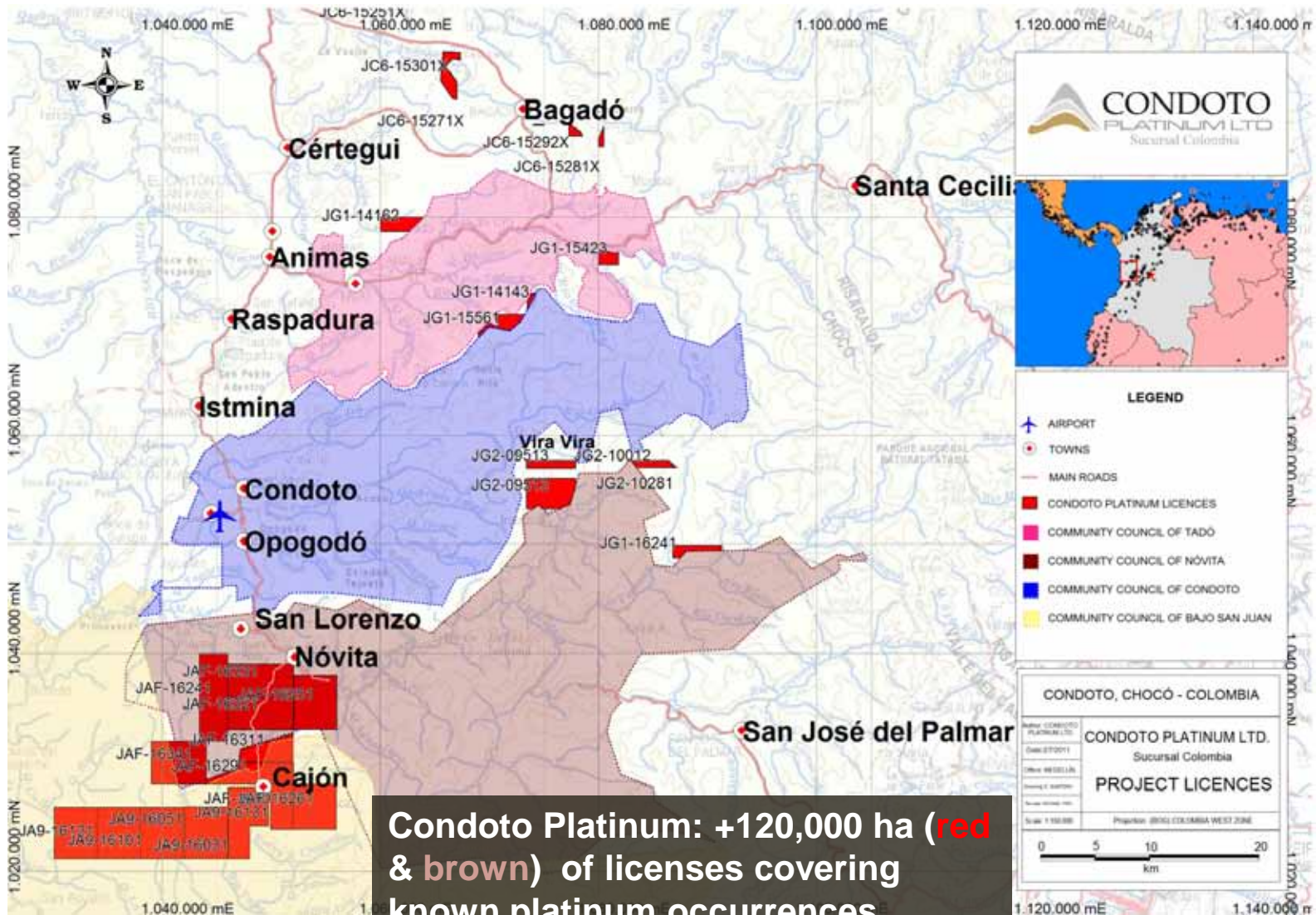
Geologic map of platinum-bearing ultramafic rocks created by BGR (German government) circa 1992

Signing of Novita Community

- Novita deal signed 25th January 2012
- Covers 105,975 hectares
- Net revenue royalty payable of 17.5%
- Positions Condoto Platinum well to strike deals with the other indigenous communities in the surrounding area



First Modern Exploration



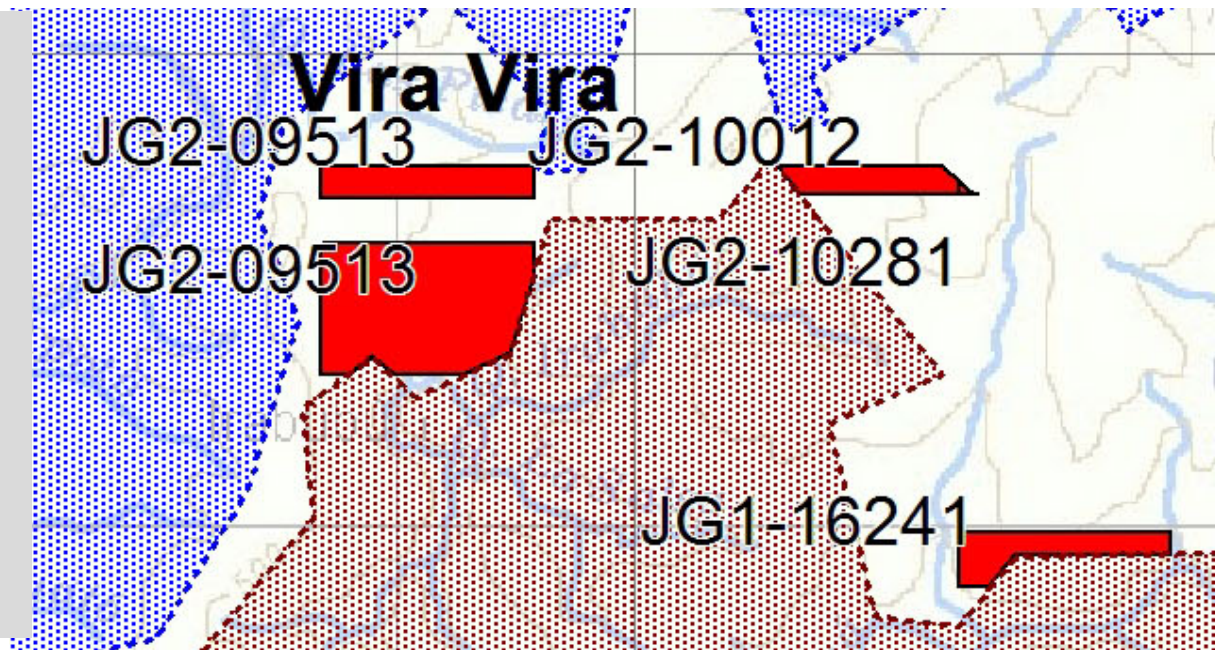
Condoto Platinum: +120,000 ha (red & brown) of licenses covering known platinum occurrences.

Stage 1 - Delineate Hard Rock Platinum Source

Vira Vira target

Mapped platinum
occurrence in
weathered basalts

UNDRILLED





Stage 2 - Alluvial Potential



Condoto Platinum:

- Licenses cover substantial river systems
- Area of extensive current artisanal production



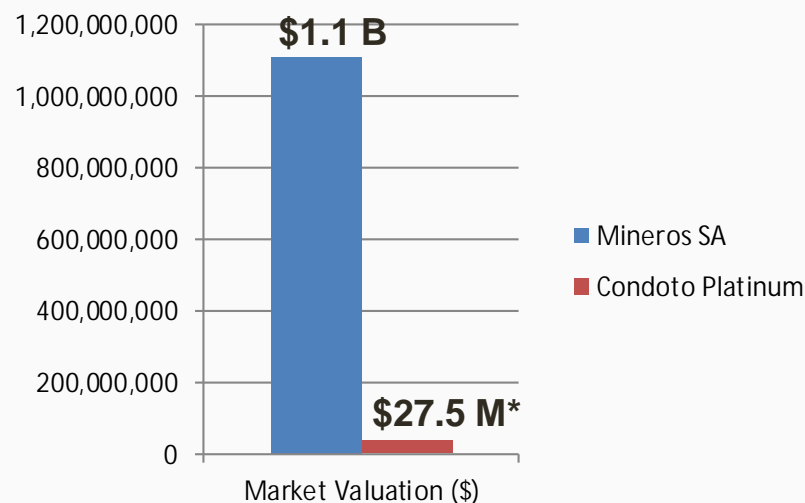
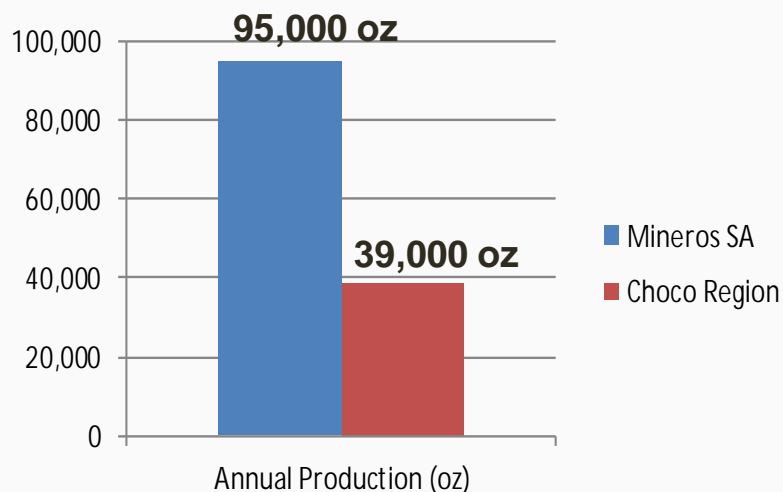
Martinez Cooperation Agreement

- Allows for the commencement of large scale bulk sampling
- Provides a right of sale over 25% of the gold produced
- Provides a right of sale over 100% of all other metals
- Encompasses the terms of the Novita Community agreement
- Covers an area of 455 hectares
- 5 year term extendable by mutual consent

Colombia - Attractive Alluvial Valuations

Mineros SA: Colombia's Top Precious Metals Production Company

95,000 oz/yr alluvial production - \$1.1 billion market cap (Colombian Stock Exchange)



* As of September 19, 2012

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William Hayden, Non-Executive Chairman

Mr Hayden is the founder and former president of Ivanhoe Nickel and Platinum (Ivanplats) and the former president of Goviex Uranium. Mr Hayden sits on the boards of Ivanplats, Sky Alliance Resources, Asia Pacific Mining Limited, ASX listed Globe Metals & Mining, TSX listed Sunward Resources, and HKSE listed China Polymetallic Mining.

Philip O'Neill, Managing Director

Mr O'Neill is a director, and former CEO of TSX listed Sunward Resources. He is a director of Asia Pacific Mining Limited, a director of Notela Resource Advisors, and the Chairman of MP1 Capital – a Calgary based investment company established in 2006. Mr O'Neill also previously worked as a research consultant for Casey Research.

David Forest, Chief Operating Officer

Mr Forest is a director and former COO of TSX listed Sunward Resources. He is also a director of Notela Resource Advisors and a geological consultant to Asia Pacific Mining Limited. As a geologist, Mr Forest has worked for over a decade in the oil & gas, mining, and environmental sectors. He previously managed the energy research division at Casey Research and graduated with a degree in Geology from the University of Alberta.

Brian Thomas, Non-Executive Director

Mr Thomas is a geologist and mineral economist with extensive experience with publicly listed resource companies. He was previously in a senior business development role with a major Australian bank which followed a period with a global investment banking group. This was preceded by a period as a corporate stockbroker with two major Australian based firms. He is currently a director of Noble Mineral Resources and Transit Holdings.

Jay Stephenson, Company Secretary

Mr Stephenson has been involved in business development for over 20 years including approximately 16 years as director, chief financial officer, and company secretary for various listed and unlisted companies. He is currently a director of Drake Resources, Doray Minerals, Strategic Minerals Corporation, Parker Resources, and Aura Energy. He is also company secretary for a number of ASX Listed companies.

Georges Juilland, General Manager Colombia

Mr Juilland is a mining and metallurgical engineer from the Colorado School of Mines. He has worked for several major mining companies including Rosario Resources in Nicaragua and Honduras. He has managed exploration programs and mining operations in Ghana, Peru, and French Guiana. In 1991, Mr Juilland moved to Medellin, Colombia where he established a base of operations. Along with his brother Michel, Georges has assembled land packages in Colombia that include the 13.8 million ounce (eq) Titiribi gold deposit and the fabled Murindo porphyry project.

Investment Highlights

A New Platinum District in Colombia

- Ø No modern exploration
- Ø Large land position
- Ø Hard rock and alluvial potential

Tight Corporate Structure

- Ø 50.2 million shares on issue
- Ø Market Cap \$23.1 million (September 19, 2012)

Experienced and Respected Management

- Ø Proven track record in Colombia
- Ø Proven Track record in Platinum
- Ø Proven track record in Capital Markets



(Condoto river looking eastwards from Santa Rita towards Alto Iro and Chigorodo)



(Alluviones de Colombia alluvial operation near the township of Condoto)

Contact



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